

"Your Finances – Your Future" Workshop Series

With: Andrew Burr, Lecturer, Economics



These workshops are free and open to all SUNY Fredonia teaching and non-teaching employees.

Local community members are also invited to attend.

This series is sponsored by the SUNY Fredonia Professional Development Center.

For a list of other workshops, please visit the PDC website at:

<http://www.fredonia.edu/pdc/>

For more information, contact:
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"Estate Planning and Efficient Tax Transfer of Assets"

February 3	&	February 4
12:30pm to 1:30pm		Noon to 1pm
Fenton 127		Reed Library Director's Conference Room

"Finance 101 — The Basics of Stocks, Bonds, and Mutual Funds"

February 10	&	February 11
12:30pm to 1:30pm		Noon to 1pm
Fenton 127		Reed Library Director's Conference Room

"Do I Have Enough to Retire?"

February 17	&	February 18
5pm to 6pm		Noon to 1pm
Fenton 127		Reed Library Director's Conference Room

"Creating Your Personal Retirement Plan"

March 3	&	March 4
5pm to 6pm		Noon to 1pm
Fenton 127		TBD

"How will Social Security, Medicare, and Long-Term Care Impact My Retirement?"

March 24	&	March 25
5pm to 6pm		Noon to 1pm
Fenton 127		TBD

"Do I Need Life Insurance? Is Life Insurance Necessary?"

March 31	&	April 1
12:30pm to 1:30pm		Noon – 1pm
Fenton 127		TBD

"How Can I Reduce My Taxes for Next Year?"

April 14	&	April 15
12:30pm to 1:30pm		Noon – 1pm
Fenton 127		TBD

"What are My Options for Pension Distributions in My Retirement Plans?"

April 28	&	April 29
5pm to 6pm		Noon – 1pm
Fenton 127		TBD

