

▶ 2023-24 VERIFICATION WORKSHEET

DEPENDENT

FEDERAL STUDENT AID PROGRAMS

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your FAFSA with information on this worksheet and other financial documents. *The law says we have the right to ask you for this information before awarding Federal aid.* If there are differences between your FAFSA information and your financial documents, you or the Office of Financial Aid may need to make corrections electronically.

Complete this verification form (DO NOT LEAVE ANY LINES BLANK) and submit to the Office of Financial Aid as soon as possible, so that your financial aid won't be delayed. This process can take up to six weeks. Your financial aid administrator will help you if you have any questions.

A. STUDENT INFORMATION

Last Name	First Name	M.I.	Student's Fredonia ID Number
Address (include apt. no.)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

B. FAMILY INFORMATION

List the people that your parents will support between July 1, 2023 and June 30, 2024 Include:

- yourself, even if you don't live with your parents
- your parent(s) - (including stepparent)
- your parent(s)' other children (even if they don't live with your parents(s) and (a) your parent(s) provide more than half of their support or (b) if they would be required to give parental information when applying for Federal student aid.

Include other people as part of your family only if:

- they now live with your parent(s) and got more than half of their support from your parent(s) **AND**
- they will continue to get more than half of their support from July 1, 2023 through June 30, 2024.

Write the names of **all household members** in the space(s) below. Also write in the name of the college for any household member, *except for when it is your parent(s), who will be attending college at least half-time between July 1, 2023 and June 30, 2024 and will be enrolled in a degree, diploma, or certificate program.* If you need more space, attach a separate page.

Full Name	Age	Relationship	College (at least half time)
		Self	Fredonia

C. VERIFYING INCOME INFORMATION

The best way to verify income is by using the **IRS Data Retrieval Tool** when completing or updating your FAFSA on the web. If you do not use this method when completing or updating your FAFSA you must submit either a **signed copy of your 2021 Federal Tax Return with applicable schedules** or a copy of your **2021 IRS Tax Return Transcript**. To request an IRS Tax Return Transcript please visit www.irs.gov and select "Get Your Tax Record" followed by either "Get Transcript Online," OR "Get Transcript by Mail" or use Form 4506-T or call 1-800-908-9946. Be sure to only request a Tax **Return** Transcript, **NOT** an Account Transcript. After using the IRS Data Retrieval tool students are advised to not make any changes to either parent(s)/student's income information on their FAFSA. Please contact the Office of Financial Aid if you have had a change in income that is not reflected on your FAFSA.

For Parent(s) who did not file and are not required to file a 2021 Federal Tax Return you are required to send in copies of your 2021 W-2(s) AND a 2021 Verification of Nonfiling letter from the IRS. To request a Verification of Nonfiling letter please visit www.irs.gov and use Form 4506-T or select "Get Your Tax Record" followed by "Get Transcript Online"

D. STUDENT'S INCOME INFORMATION

Check only one box below. See "Verifying Income Information" section on how to request your IRS Tax Return Transcript. Foreign tax return filers may submit signed photocopies of their foreign tax return transcript.

Check here if you did file a 2021 Federal Tax Return and you used the IRS Data Retrieval process when completing or updating your 2023-24 FAFSA.

Check here if you did file a 2021 Federal Tax Return and a **signed** copy of your 2021 Federal Tax Return with applicable schedules or a copy of your 2021 IRS Tax Return Transcript is attached (See section C above).

Check here if you did **NOT** file a 2021 Federal Tax Return and weren't required to. If you did not file a 2021 Federal Tax Return but did work in 2021 and had earnings please state the name of your employer(s) below and the total amount earned in 2021 and send copies of your W-2(s) and/or yearly income statements. (See section C above).

Total Amount Earned in 2021 \$ _____ Employer's Name(s) _____

E. PARENT(S)' INCOME INFORMATION

Check only one box below. See "Verifying Income Information" section on how to request your IRS Tax Return Transcript. Foreign tax return filers may submit signed photocopies of their foreign tax return transcript.

Check here if your parent(s) did file a 2021 Federal Tax Return and you used the IRS Data Retrieval process when completing or updating your 2023-24 FAFSA.

Check here if your parent(s) did file a 2021 Federal Tax Return and a **signed** copy of your parent(s) 2021 Federal Tax Return with applicable schedules or a copy of their 2021 IRS Tax Return Transcript is attached (See section C above). (If your parents filed as "Married Filing Separately" a signed copy of your parent's 2021 Federal Tax Return with applicable schedules or 2021 IRS Tax Return Transcript for both of them must be submitted).

Check here if your parent(s) did **NOT** file a 2021 Federal Tax Return and weren't required to. If they did not file a 2021 Federal Tax Return but did work in 2021 and had earnings please state the name of their employer(s) below and the total amount earned in 2021 and send copies of their 2021 W-2(s) and/or yearly income statements. All parents who did not file a 2021 Federal Tax Return must submit a 2021 IRS Verification of Nonfiling letter (See section C above).

Total Amount Earned in 2021 \$ _____ Employer's Name(s) _____

Check here if Verification of Nonfiling letter is provided.

Check here if Verification of Nonfiling letter will be provided later.

F. SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all information reported to qualify for Federal student aid is complete and correct. **The student and at least one parent must sign.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student

Date

Parent

Date

THE STATE UNIVERSITY OF NEW YORK AT FREDONIA
OFFICE OF FINANCIAL AID
209 MAYTUM HALL
FREDONIA, NY 14063

DO NOT LEAVE ANY QUESTIONS UNANSWERED. You MUST "check" a BOX for each question.