Summer 2020

Summer Financial Aid Steps

Step #1: Complete the 2020-2021 Free Application for Federal Student Aid (FAFSA)

Step #2: Complete the Summer Financial Aid Application and return it to the Financial Aid Office.

Step #3: If you were selected for Federal Verification for the 2020-21 year, you must complete the verification process prior to applying for summer aid.

Step #4: If your enrollment status changes during the summer session(s) you must contact the Financial Aid Office because this may change your aid eligibility.

For more information regarding class registration, visit the Summer Sessions website

Types of Summer Aid Available

PELL GRANT
- Pell will not be paid and potentially refunded until the middle of July for Summer 1 and/or Summer 2
- Due to Year Round Pell legislation, all matriculated students will automatically be considered for a Federal Pell Grant for the summer term as long as a 2020-2021 FAFSA is completed and the student is Pell eligible. The amount of the Federal Pell Grant is determined by your Expected Family Contribution (EFC) and enrolled credit hours. The 2020-2021 Pell eligible EFC is between 0-5711.

FEDERAL DIRECT LOAN (SUBSIDIZED AND UNSUBSIDIZED)
- Receipt of Federal Direct Loan in Summer will decrease the amount available during the subsequent Fall/Spring semesters. Federal Regulations allow an annual 12 month maximum loan limit depending on your year in college. Loan limits are as follows: Freshmen $5,500; Sophomore $6,500; Junior & Senior $7,500.
- First Time Federal Direct Loan Borrowers must complete Loan Entrance Counseling AND the Loan Agreement (Master Promissory Note) at studentaid.gov.
- Used as credit towards your bill when the loan has been Approved.
- Must be enrolled a minimum of 6 credit hours during May Term / Summer 1 and / or Summer 2.

FEDERAL DIRECT PLUS LOAN
- Must be enrolled a minimum of 6 credit hours during May Term / Summer 1 and Summer 2.
- Apply on-line for a Federal Direct Plus Loan.
- Used as a credit towards your bill when the loan has been Approved.

PRIVATE LOANS
- Apply on-line for a Private Loan through your lender of choice.
- Notification of approval or denial will be sent to you by your lender. It is imperative that you complete and return all necessary documents sent to you by your lender in a timely fashion.
- Used as a credit towards your bill when the loan has been certified by the Financial Aid Office and subsequently approved/guaranteed by your lender.
• Students who are taking less than 6 credit hours need to check with their lender of choice before applying for a loan in order to determine if they are eligible for that loan at their less than half-time status.

  *Due to federal legislation tied to additional private loan disclosure notices and self-certification requirements, please note that processing time will be considerably lengthened with your lender. Alternative loan applications can take a minimum of 20 days to be processed by the lender. Be sure to apply early.*

**TAP GRANT**

- Must be a New York State resident.
- Must be enrolled a minimum of 6 credit hours during Summer 1 and/or Summer 2 and meet New York State income guidelines and be taking classes at SUNY Fredonia in the summer.
- Must have accrued 24 credit hours in the previous two consecutive semesters at SUNY Fredonia.
- Cannot be used as a credit towards direct Summer charges (tuition/fees).
- Not paid to you until October 2021 as per New York State TAP regulations.

**FEDERAL TEACH GRANT**

- Must meet TEACH eligibility requirements, including academic certification. Please visit [www.fredonia.edu/finaid/TeachGrant.asp](http://www.fredonia.edu/finaid/TeachGrant.asp) for more information regarding TEACH eligibility.
- TEACH Initial and Subsequent Counseling and the Agreement To Serve (ATS) must be completed in order for TEACH to be used as credit towards your bill.
- Students can only receive a total of $16,000 during their undergraduate study and $8,000 during their graduate study.
- **TEACH will not be paid and potentially refunded until the middle of July for Summer 1 and/or Summer 2.**

### Scheduled Disbursement Dates

<table>
<thead>
<tr>
<th>Federal Direct / Federal Direct PLUS / Private Loans</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1st Disbursement Date:</strong>&lt;br&gt;(Must be enrolled 6 credit hours in May Term / Summer Session 1)</td>
</tr>
<tr>
<td><strong>2nd Disbursement Date:</strong>&lt;br&gt;(Must be enrolled 6 credit hours in Summer Session 2)</td>
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<table>
<thead>
<tr>
<th>TEACH Grant/Pell Grant</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1st Disbursement Date:</strong></td>
</tr>
</tbody>
</table>

*Students taking less than 6 credit hours in May Term / Summer Session 1 may use an approved Private Loan, TEACH, Federal Direct Loan, or Pell as a deferral for the summer bill. However, Federal Direct Loan borrowers taking less than 6 credit hours in May Term / Summer Session 1 and the remaining credit hours that bring them to 6 or more credit hours for the overall summer term will have their loans disbursed during the 2nd Disbursement Date of 07/01/2020.*

**Excelsior Scholarship:** Per New York State educational law the Excelsior Scholarship can only be used for the fall and spring academic term. However, credits earned during the summer session(s) can help students meet the overall Excelsior credit hour requirement for the overall award year.
Return this completed application when you know the number of credit hours you will be enrolled.

Name ______________________________________ ID# ______________________________________
Local Address ______________________________ Phone ______________________________
____________________________________ E-mail ______________________________________

<table>
<thead>
<tr>
<th>Credit Hrs.</th>
<th>Undergraduate</th>
<th>Graduate</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>6</td>
<td>9</td>
<td>9</td>
</tr>
<tr>
<td>9</td>
<td>12</td>
<td>12</td>
</tr>
<tr>
<td># of Sessions</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
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<td>2</td>
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<tr>
<td>Maximum Elig.</td>
<td>$4,886</td>
<td>$5,942</td>
</tr>
<tr>
<td></td>
<td>$7,293</td>
<td>$8,349</td>
</tr>
<tr>
<td></td>
<td>$8,533</td>
<td>$10,117</td>
</tr>
<tr>
<td></td>
<td>$9,773</td>
<td>$11,885</td>
</tr>
</tbody>
</table>

Amount requested for Direct Loan $___________ Amount you applied for in an Private Loan $___________

Are you Pell Eligible? __________ Yes _______ No

Due to Year Round Pell legislation, all matriculated students will automatically be considered for a Federal Pell Grant for the summer term as long as a 2020-2021 FAFSA is completed and the student is Pell eligible. Federal Pell Grant is determined by your Expected Family Contribution (EFC) and enrolled credit hours. The 2020-2021 Pell Eligible EFC is between 0-5711.

If eligible, would you like to receive your TEACH Grant during the summer session(s)? _______ Yes _______ No

Tell us your anticipated enrollment for 2020-2021 academic year

<table>
<thead>
<tr>
<th>Summer Session 1</th>
<th>Credit Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summer Session 2</td>
<td>Credit Hours</td>
</tr>
<tr>
<td>Fall 2020</td>
<td>Credit Hours</td>
</tr>
<tr>
<td>Spring 2021</td>
<td>Credit Hours</td>
</tr>
</tbody>
</table>

If your enrollment status changes during the summer sessions you must contact the Financial Aid Office because this could change your aid eligibility.

Are you a Visiting Student at another college? _______ If yes, where are you attending? ______________________

What is your class status at the conclusion of the Spring 2020 semester?

Freshman (0-29 credit hours) _______ Sophomore (30-60 credit hours) _______ Junior (60-90 credit hours)

Senior (90+ credit hours) _______ Graduate Student

When do you anticipate receiving your degree? ______________________________

Signature ____________________________________________________________

Date ____________________________________________

Office Use Only
Budget ____________________________
EFC ________________________________
Need ______________________________
Date ______________________________
Proc. ______________________________
By ________________________________